

Curriculum Vitae of DONALD J. FONTANA, CPA, CVA

Licensed CPA in the State of Illinois

Graduate of Drake University; B.S. Degree in Business Administration, Double Major – Corporate Finance and Accounting 1984

CPA – Certified Public Accountant

CVA – Certified Valuation Analyst

RELEVANT EMPLOYMENT HISTORY

Donald J. Fontana, CPA, PC 2007 – present

J Link Services, Inc. 2007 - 2009

Nicholas Burke Group, LTD. 2006 – 2007

James Hamlin & Co., PC 2006 - 2007

Donald J. Fontana, CPA, PC 1989 - 2005

Clifton, Gunderson & Co. 1984 – 1989

AREAS OF EXPERTISE

Operate and manage a full-service CPA firm performing servicing individuals, corporations, and non-profit organizations: accounting services, financial statements preparation and preparation of income tax returns - individual, trust, estate, corporate partnership, non-profit, and retirement plans 1984 - present

Business Valuations –preparation of business valuations for purchases and acquisitions of companies, support buy-sell agreements and planning, estate, income, and gift tax valuations, litigation valuations, including divorce and estate work 1994 – present; served as an expert witness from 1994 – 2011 in the areas of business valuations and losses relating to litigation and federal taxation matters;

MEMBERSHIPS

American Institute of Certified Public Accountants (AICPA),

Illinois CPA Society

National Association of Certified Valuators and Analysts (NACVA) earned the designation Certified Valuation Analyst (CVA) January 2004

OTHER

College of Lake County (a two year accredited junior college) - taught courses in taxation and accounting from October 1990 to December 2000; served on the Accounting Advisory Committee for the College of Lake County since February of 1995 through the present

Community Trust Credit Union Board of Directors 2005 – present

Lake County Regional Board of Schools Trustee 2003 - present

Lake County Regional Office of Education Foundation 2016